

(573)751-4213

REGISTRATION NO.:	24212	BOOK: 85	PAGE: 317
BONDS ISSUED BY:	Cole County R-II School District		
AMOUNT OF ISSUE:	\$2,650,000.00	COUNTY:	of Cole
DATE OF ISSUE:	August 28, 2002 (Series 2002B)	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$2,650,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay the cost of issuance thereof		

Rate of Interest	Amount	Maturity
4.000%	\$ 35,000.00	03/01/2011
4.100%	275,000.00	03/01/2012
4.200%	300,000.00	03/01/2013
4.300%	310,000.00	03/01/2014
4.400%	320,000.00	03/01/2015
4.500%	335,000.00	03/01/2016
4.600%	350,000.00	03/01/2017
4.700%	360,000.00	03/01/2018
4.800%	365,000.00	03/01/2019

ARE BONDS CALLABLE:	The bonds may be called on and after March 1, 2010, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,621,000.00
INTEREST RATE:	4.6072%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable